



# Home Performance with ENERGY STAR® Customer Information Form



**Roles and Responsibilities.** Participating contractors in the New York State Energy Research and Development Authority's (NYSEK) Home Performance with ENERGY STAR® Program are **independent** home improvement contractors. Participating contractor's are required to be Accredited by the Building Performance Institute (BPI), a national resource for building science technology that sets standards for assessing and improving the energy performance of homes. The contractors who participate in the program are **solely** responsible to warrant their work for one year. Neither NYSEK, nor any of its designees, warrant the products or services of participating contractors.

## Section I. Contractor and Customer Information

Customer Name: \_\_\_\_\_  
Customer Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_  
Contractor Company Name: \_\_\_\_\_

## Section II. Selected Customer Incentive:

- 10% Homeowner Financing Incentive  New York Energy Smart<sup>sm</sup> Loan
- Assisted Home Performance Workslope Incentive (customer must meet income eligibility requirements)
- ENERGY STAR Financing, underwritten by Energy Finance Solutions (customer must meet all eligibility requirements).

## Section III. Contractor and Customer Signatures

*I certify that the information contained in this form is accurate and complete.*

Contractor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Electric Utility Territory		Gas Utility Territory	
<input type="checkbox"/> Central Hudson G&E	<input type="checkbox"/> NYSEG	<input type="checkbox"/> Central Hudson G&E	<input type="checkbox"/> National Grid
<input type="checkbox"/> Consolidated Edison	<input type="checkbox"/> Orange & Rockland	<input type="checkbox"/> Consolidated Edison	<input type="checkbox"/> NYSEG
<input type="checkbox"/> National Grid	<input type="checkbox"/> Rochester G & E	<input type="checkbox"/> KeySpan Energy	<input type="checkbox"/> Orange & Rockland
	<input type="checkbox"/> Other Electric Utility	<input type="checkbox"/> National Fuel	<input type="checkbox"/> Rochester G & E
Electric Account Number: _____		Gas Account Number: _____	
Other Fuel Type: _____	Other Fuel Provider: _____	Account Number: _____	

I hereby authorize the utilities named above to release information on my energy usage, including account number(s), to NYSEK, or its designee, for two years prior to the application date and two years after the installation of an eligible measure. The information will be limited to consumption history (i.e., no payment history) and will be used for program participation and evaluation purposes only. Confidentiality will be strictly protected. Evaluation results will only be reported in the aggregate. **I understand that NYSEK is subject to the NYS Freedom of Information Law, and that NYSEK cannot guarantee the confidentiality of any information provided.**

### Financial Incentive/Rebate Payment Coordination

I further authorize NYSEK, or its designee, to release my participant information (name, address, phone number, and installed eligible measure) to my utility(s) to verify program eligibility and to ensure proper payment/accounting of payments or incentives from similarly funded programs.

Customers are not eligible to receive financial incentives/rebates for the same eligible measure from NYSEK and the following electric or natural gas utilities: National Grid, Rochester Gas & Electric, Consolidated Edison, Central Hudson Gas & Electric, New York State Electric & Gas and Orange and Rockland.

### Program Quality Assurance and Evaluation

I agree to participate in program quality assurance and evaluation activities. The purposes of these activities are to provide the Program Administrators with an opportunity to ensure that the eligible measures are installed consistent with program standards, to assess energy savings and to evaluate program effectiveness. Program quality assurance and evaluation activities may include on-site visits, questionnaires and interviews.

*I certify that the information contained in this form is accurate and complete and that I received the 4-page customer information packet "What to Expect from Home Performance" and have read and understand it.*

Customer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Fax Form to CSG at 866-821-6199 along with the Contract